



Investment Banking

February 12, 2018

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of 2,06,00,000 equity shares of INR 2/- each ("Share") of Unichem Laboratories Limited ("Company") at a price of INR 430/- per Share under tender offer route ("Buyback")

We are pleased to inform you that Unichem Laboratories Limited has issued a public announcement for the Buyback of its equity shares through tender offer route ("**Public Announcement**"). The Public Announcement has been released to appear on February 12, 2018 in the following newspapers:

- Financial Express (English) (all editions)
- Jansatta (Hindi) (all editions)
- Navshakti (Marathi) (Mumbai edition)

Kotak Mahindra Capital Company Limited has been appointed as the Manager to the Offer.

In this regard, please find enclosed copies of the Public Announcement that has been released to appear in Financial Express (English) on February 12, 2018.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Anup Poddar

Encl.: As stated above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

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